



Abivax publishes a prospectus in the context of its capital increase

September 2, 2022

PARIS, FRANCE, September 2, 2022 – 8:30 p.m. (CEST) – Abivax (Euronext Paris: FR0012333284 – ABVX) (the “**Company**”), a phase 3 clinical-stage biotechnology company harnessing the immune system to develop novel treatments for inflammatory diseases, viral diseases and cancer, today announces the availability of an amendment to its 2022 Universal Registration Document filed with the French Autorité des marchés financiers (“AMF”) on April 28, 2022 under number D.22-0372 and of a listing prospectus approved by the AMF under number 22-368 on September 2, 2022, in the context of its reserved oversubscribed capital increase of approximately EUR 46 million.

The prospectus is composed of:

- the 2022 Universal Registration Document filed with the AMF on April 28, 2022 under number 22-0372;
- the amendment of the 2022 Universal Registration Document filed with the AMF on September 2, 2022 under number 22-0372-A01;
- a securities note (*note d’opération*); and
- the summary of the prospectus.

These documents are available on the websites of the Company (www.abivax.com) and the AMF (www.amf-france.org).

About Abivax (www.abivax.com)

Abivax, a phase 3 clinical stage biotechnology company, is developing novel therapies that modulate the body’s natural immune machinery to treat patients with chronic inflammatory diseases, viral infections, and cancer. Abivax, founded by Truffle Capital, is listed on Euronext compartment B (ISIN: FR0012333284 – Mnémo: ABVX). Based in Paris and Montpellier, Abivax has two drug candidates in clinical development, obefazimod (ABX464) to treat severe inflammatory diseases, and ABX196 to treat hepatocellular carcinoma. More information on the company is available at www.abivax.com. Follow us on Twitter @ABIVAX_.

Contacts

Abivax Communications

Regina Jehle
regina.jehle@abivax.com
+33 6 24 50 69 63

Investors LifeSci Advisors

Ligia Vela-Reid
lvela-reid@lifesciadvisors.com
+44 7413 825310

Press Relations & Investors Europe

MC Services AG
Anne Hennecke
anne.hennecke@mc-services.eu
+49 211 529 252 22

Public Relations France Actifin

Ghislaine Gasparetto
ggasparetto@actifin.fr
+33 6 21 10 49 24

Public Relations France Primatice

Thomas Roborel de Climens
thomasdeclimens@primatice.com
+33 6 78 12 97 95

Public Relations USA Rooney Partners LLC

Jeanene Timberlake
jtimberlake@rooneypartners.com
+1 646 770 8858

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